



Entered on Docket
November 06, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

**ORDER GRANTING MOTION TO
INCREASE THE DEBTORS' 180-DAY
EXCLUSIVE PERIOD TO CONFIRM
PLANS OF REORGANIZATION TO
DECEMBER 31, 2006
(AFFECTS ALL DEBTORS)**

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Date: October 19, 2006
Time: 9:30 a.m.

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The Debtors' Motion to Increase Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization To December 31, 2006 (the "Motion") filed by USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the "Debtors") having come before the Court; the Debtors being represented by Annette W. Jarvis, Esq. of Ray Quinney & Nebeker, P.C. and other appearances having been made upon the record, the Court having reviewed the pleadings and the argument of counsel, the Court finding that the Debtors did file a plan of reorganization and disclosure statement on September 15, 2006, and there being no opposition, it is hereby

ORDERED that this Motion be granted and the Debtors' exclusivity period for obtaining acceptance of a plan from each class of claims or interests that is impaired under the plan is hereby extended to December 31, 2006, on condition that the Debtors obtain approval of their disclosure statement by November 30, 2006 and, provided that nothing herein shall prejudice the rights of any party in interest from filing a motion to terminate any remaining exclusivity period.

Submitted and approved by:

/s/ Lenard E. Schwartz

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Approved by:

GORDON & SILVER, LTD.

By: /s/ Rob Charles

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By: /s/ Gregory Garman

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Executory Contract Rights of USA Commercial
Mortgage Company*

ORDER GRANTING MOTION TO INCREASE THE DEBTORS' 180-DAY EXCLUSIVE PERIOD TO CONFIRM PLANS OF REORGANIZATION TO DECEMBER 31, 2006 (AFFECTS ALL DEBTORS)

Approved by:
**BECKLEY SINGLETON, CHTD. and
ORRICK, HERRINGTON & SUTCLIFFE LLP**

Approved by:
**STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.**

By: /s/ Anne M. Loraditch
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Approved by:
**OFFICE OF THE UNITED STATES
TRUSTEE**

By: /s/ August Landis
AUGUST LANDIS, ESQ.

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